

Research Analyst  
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**Weekly Change in Indices**

Indian Indices	11-Feb	18-Feb	Change
NIFTY	5,310.00	5,458.95	2.81%
SENSEX	17,728.61	18,211.52	2.72%
BSE MID CAP	6,475.92	6,661.65	2.87%
BSE SMALL CAP	7,808.79	8,128.81	4.10%

**World Indices**

World Indices	11-Feb	18-Feb	Change
DOW JONES	12,273.26	12,391.25	0.96%
NASDAQ	2,809.44	2,833.95	0.87%
NIKKEI	10,605.65	10,842.80	2.24%
HANG SENG	22,828.92	23,595.24	3.36%

**Top Weekly Gainers & Losers in BSE 500**

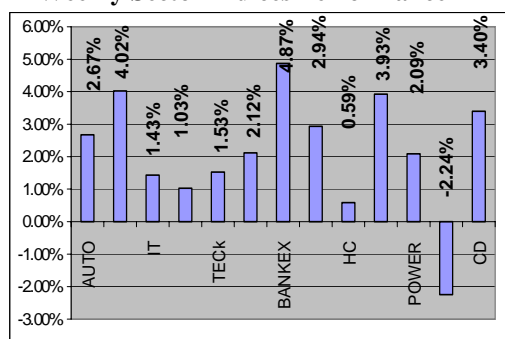
Gainers	Close	% Change
Manappuram Gen Fin	128.8	40.77%
Hind.Copp	324.4	37.34%
State Trading Corp	269.25	31.89%
ARSS Infrastruct	725.2	28.15%
Adhunik Metaliks	105.1	26.40%
Losers	Close	% Change
Anant Raj Inds	76.05	-19.52%
Jubilant Life	168.6	-17.07%
Deccan Chronicle	70.85	-14.89%
Dishman Pharma	99.75	-14.67%
Den Netw orks	99.3	-11.93%

**FII/DII Activity on Capital Market Segment**

FII/DII Activity	Rs.Crs
FII cash (Inflow/Outflows)	396.29
DII cash (Inflow/Outflows)	(72.06)

From 14th Feb to 18th Feb 2010

**Weekly Sector Indices Performance**



From 11<sup>th</sup> Feb 2010 to 18th Feb 2011

**WEEKLY MARKET OUTLOOK**

19-Feb-11



Indian markets ended in the positive note after breaking the three consecutive weekly falls. Supported by a sharp dip in annual rate of inflation on the wholesale price index of 'food articles' stood at 11.05 per cent during the week ended 5 February 2011, against 13.05 per cent in the previous week.

For the upcoming week we can expect the nifty spot markets to range bound between 5600 & 5300 levels. Any break out between these levels will dictate the trend in the coming weeks; however for short-term market looks bearish. On the upper side if market stays above 5600 will test 6100 levels and on the down side break out below 5300 will reach 5100 levels in the near term.

Technically spot nifty has the resistance at 5600, 5800, 6050 levels and support at 5379, 5167 & 5060 levels.