India Cements Investment Services Ltd
(Subsidiary of India Cements Capital Ltd)

ICIS Planting values

PRE MARKET REPORT

17-Aug-11

		% CHANGE	
INDIAN INDICES	LAST CLS	1 DAY	1 MTH
NIFTY	5,035.80	-0.73%	-10.29%
SENSEX	16,730.94	-0.65%	-9.25%
BSE MID CAP	6,397.33	-1.79%	-8.07%
BSE SMALL CAP	7,460.95	-2.10%	-11.12%
WORLD INDICES			
DOW JONES	11,405.93	-0.67%	-7.91%
NASDAQ	2,523.45	-1.24%	-8.74%
FTSE 100	5,357.63	0.13%	-8.48%
NIKKEI	9,107.43	0.23%	-8.98%
HANG SENG	20,212.08	-0.24%	-8.14%
STRAITS TIMES	2,832.73	-1.45%	-8.15%
LIVE MARKETS			
NIKKEI	9,015.54	-1.01%	-9.94%
HANG SENG	20,382.88	0.85%	-7.30%
SGX NIFTY	5,016.50	-0.47%	
ADV/DEC	ADV	DEC	UNCHG
NIFTY INDEX	19	31	-
SENSEX INDEX	8	22	-
FII ACTIVITY(Rs.Crs)	16	SALES	NET
FII	2,526.33	2,787.45	(261.12)
DII	908.76	657.09	251.67
FII OI (Rs.Crs)	PURCHASE	SALES	NET
INDEX FUTURES	3084.33	2285.02	799.31
INDEX OPTIONS	10069.17	11712.83	-1643.66
STOCK FUTURES	2346.34	1832.18	514.16
STOCK OPTIONS	406.45	383.94	22.51

SECTORAL GAINERS/LOSERS:

SECTOR	LAST CLS	% Change 1D	1W
REALTY	1,710.54	-1.49%	-4.30%
METAL	12,060.39	-0.98%	-5.83%
BANKEX	11,497.29	-1.63%	-1.66%
OIL&GAS	8,330.13	-0.63%	-2.54%
POWER	2,262.84	-1.14%	-2.44%

PRE-MARKET ANALYSIS:

- Domestic markets are expected to trade range bound. Technically nifty future may take resistance at 5119/5191/5325 levels and support at 5008/4951/4936 levels.

POST-MARKET ANALYSIS:

- Sentiments in the domestic markets are continuously deteriorating session after session as lack of significant upside triggers on the domestic front and depressing developments from the global front continue to dissuade investors from Indian equities. Tuesday's session was no exception as coming from an extended weekend Indian benchmarks were expected to stage a relief rally on the back of optimistic global cues. Even though the frontline indices got off to a gap up opening, yet they failed to capitalize on the early momentum amid fears that RBI will continue its monetary tightening measures and will hike interest rates for the 12th time since March 2010. Despite the monthly WPI inflation numbers indicating slight moderation from 9.44% in June to 9.22% in July, marketmen were of the belief that external or internal conditions have not deteriorated sufficiently to force the central bank to pause its aggressive policy action. In addition, spillover effect of the domestic fuel price hike in May was evident on manufacturing as manufacturing products inflation came in at 7.49% in July from 7.43% in June. Meanwhile, the broader markets went through a brutal butchery in the session as fund based selling largely in the high beta infrastructure counter ensured that the Midcap and Smallcap indices get obliterated by around two percentage points. In the meantime, Finance Minister Pranab Mukherjee responding to the reports of easing inflationary pressures opined that inflation would ease further on back of good monsoon. On the global front, the European markets got off to a somber opening after the release of German GDP numbers for the second quarter which indicated that growth in Europe's largest economy had slowed sharply as it rose merely 0.1% in the second quarter from the first quarter and by 2.7% in annual terms. Sentiments in Europe were also undermined as investors remained reluctant to take significant new positions ahead of a meeting between French and German leaders to explore further measures that could be taken to tackle the euro zone's debt crisis and reinstate confidence in financial markets. Back home, social activist Anna Hazare and his team were arrested and prevented from going ahead with their indefinite fast demanding a "strong" Lokpal which triggered nation-wide protests with people from different walks of life demanding his immediate release and voicing support to the Gandhian's demand for a strong Lokpal.

- FIIs were net sellers in both equity and derivative markets.

NEWS TODAY:

POSITIVE

- NIL

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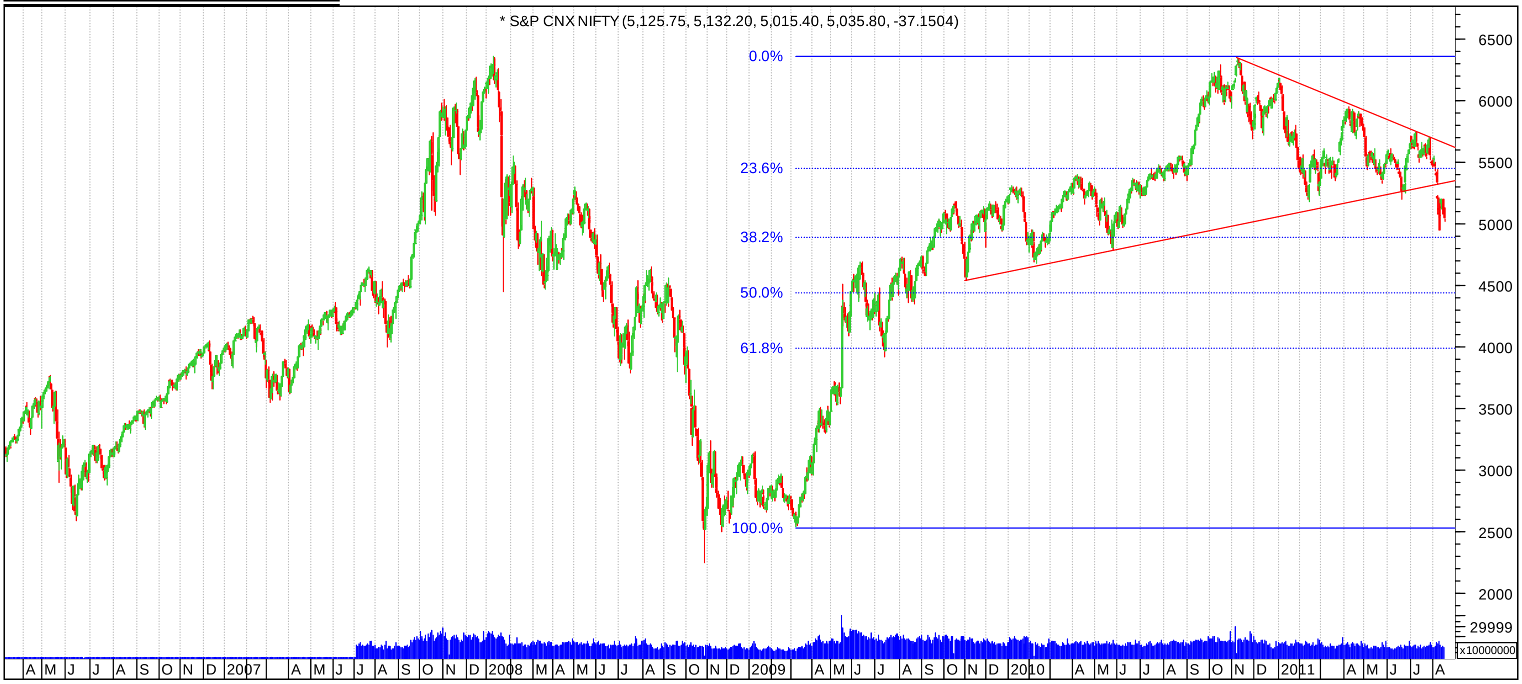
NEUTRAL

- Anti-competitive practices watchdog Competition Commission of India (CCI) has imposed a penalty of Rs 630 crore on India's largest real estate developer, DLF Ltd, for abuse of market dominance and unfair trade practices.
- More than 6,000 truck owners engaged in transportation of iron ore in mineral rich Keonjhar and Joda areas have launched an indefinite strike from on Tuesday protesting the exporters' demand for reduction of transport charges.
- Reliance Infrastructure is planning to buy out licences to build road projects from companies which had bagged these through the bidding route but are then unable to proceed.T he company has four operational road projects. Six more would start generating revenue in the current financial year. It is, in all, developing 11 road projects, with a total length of 970 km.

TECHNICAL ANALYSIS:



As per trend analysis Nifty future has broken the major support level of 5300 level which confirm the long term trend to be bearish. However if look into FIBONACCI retracement level Nifty future has next support @ 4895, from there we can expect a bounce back.

BOARD MEETING:

DATE	COMPANY NAME	PURPOSE
17-Aug-11	VAIBHAV GEMS LIMITED	ESOPs/ESOS
17-Aug-11	NISSAN COPPER LIMITED	Consolidation of Shares
17-Aug-11	KDL BIOTECH LIMITED	Board Meeting Adjourned
17-Aug-11	HCL INFOSYSTEMS LIMITED	Results/Dividend
17-Aug-11	WINSOME YARNS LIMITED	Allotment of Securities